

Name:

Date:

Account Number(s):

Occupation:

Account Number:

Employers Name:

Income

Base Salary

Income Earner 1:	\$ <input type="text"/>
Income Earner 2:	\$ <input type="text"/>
Other Income:	\$ <input type="text"/>
Centrelink:	\$ <input type="text"/>
Others:	\$ <input type="text"/>
Others:	\$ <input type="text"/>

Net Monthly Income

Assets

Cheque A/c	\$ <input type="text"/>
Savings A/c	\$ <input type="text"/>
Superannuation	\$ <input type="text"/>
Other	\$ <input type="text"/>

House Property

Address:

Motor Vehicles

Make/Model/Year	\$ <input type="text"/>
Make/Model/Year	\$ <input type="text"/>

Total Net Monthly Income (1) \$

Total Assets (3) \$

Expenditure

Credit Commitments

Monthly Amount

Housing Loan Repayments	\$ <input type="text"/>
Other Loan repayments	\$ <input type="text"/>
Credit Cards (Type:)	\$ <input type="text"/>
Credit Cards (Type:)	\$ <input type="text"/>
Credit Cards (Type:)	\$ <input type="text"/>
Store Cards (Type:)	\$ <input type="text"/>
Credit Line Cards (Type:)	\$ <input type="text"/>

Liabilities

Loans

Total Amount

Overdrafts	\$ <input type="text"/>
Credit Cards (Type:)	\$ <input type="text"/>
Credit Cards (Type:)	\$ <input type="text"/>
Credit Cards (Type:)	\$ <input type="text"/>
Store Cards (Type:)	\$ <input type="text"/>
Home Mortgage	\$ <input type="text"/>
Investment Loan	\$ <input type="text"/>
Auto Loan	\$ <input type="text"/>
Auto Loan	\$ <input type="text"/>

Other Commitment

Rent/Board	\$ <input type="text"/>
Rates - Council	\$ <input type="text"/>
Fuel/Electricity/Water	\$ <input type="text"/>
Phone (Home/Mobile)	\$ <input type="text"/>
Car Expenses	\$ <input type="text"/>
Living (Food, Clothing)	\$ <input type="text"/>
Insurance (Medical/Life/Home)	\$ <input type="text"/>
Other	\$ <input type="text"/>
Other	\$ <input type="text"/>

Other Liabilities

Other Loans	\$ <input type="text"/>
Hire Purchase	\$ <input type="text"/>
Others	\$ <input type="text"/>
Others	\$ <input type="text"/>

Total Net Monthly Expenditure (2) \$

Total Liabilities (4) \$

Total Income (1)	\$.....
Less	
Total Expenditure (2)	\$.....
Uncommitted Income (1-2)	\$.....

Total Assets (3)	\$.....
Less	
Total Liabilities (4)	\$.....
Net Assets (3-4)	\$.....

Declaration & Signature

I / We declare that the information given on this form is true and correct and any misleading information could result in the cancellation of any agreements and initiation of legal action for debt recovery.

Customer Signature (s) _____

Date: